

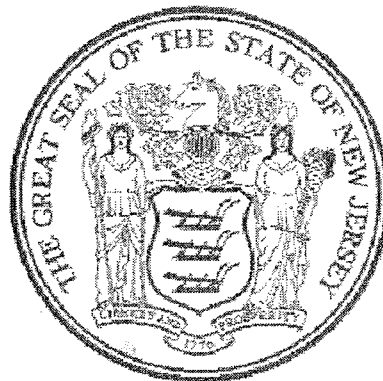
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QUARTERLY REPORT

LICENSEE RESORTS INTERNATIONAL HOTEL, INC.

FOR THE QUARTER ENDED JUNE 30, 2002

TO THE
CASINO CONTROL COMMISSION
OF THE
STATE OF NEW JERSEY



TRADING NAME OF LICENSEE: RESORTS INTERNATIONAL HOTEL, INC.

LIST OF FORMS - QUARTERLY REPORT

FOR THE QUARTER ENDED JUNE 30, 2002

<u>TITLE</u>	<u>FORM NO.</u>
Balance Sheets	CCC-205
Statements of Income - (Year-to-Date)	CCC-210
Statements of Changes in Stockholders' Equity	CCC-220
Statements of Changes in Partners' or Proprietor's Equity	CCC-225
Statements of Cash Flows	CCC-235
Notes to Financial Statements	-
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BALANCE SHEETS

AS OF JUNE 30, 2002 AND 2001

(UNAUDITED)
(\$ IN THOUSANDS)

LINE (a)	DESCRIPTION (b)	2002 (c)	2001 (c)
	ASSETS		
	Current Assets:		
1	Cash and Cash Equivalents.....	\$ 21,884	\$ 14,747
2	Marketable securities (Short Tm. money market at cost).....	112,708	4,203
	Receivables and Patrons' Checks (Net of Allowance for		
3	Doubtful Accounts - 2002, \$4,239; 2001,\$4,912).....	8,952	6,312
4	Inventories.....	1,430	1,729
5	Prepaid Expenses and Other Current Assets.....	6,028	5,304
6	Total Current Assets.....	151,002	32,295
7	Investments, Advances, and Receivables.....	18,881	19,513
8	Property and Equipment - Gross.....	141,574	115,935
9	Less: Accumulated Depreciation and Amortization.....	(7,998)	(1,038)
10	Property & Equipment - Net.....	133,576	114,897
11	Other Assets.....	9,156	7,000
12	Total Assets.....	\$ 312,615	\$ 173,705
	LIABILITIES AND EQUITY		
	Current Liabilities:		
13	Accounts Payable.....	\$ 7,941	\$ 5,932
14	Notes Payable.....	-	-
	Current Portion of Long-Term Debt:		
15	Due to Affiliates.....	-	9,233
16	Other.....	857	-
17	Income Taxes Payable and Accrued.....	2,388	137
18	Other Accrued Expenses.....	19,894	20,142
19	Other Current Liabilities.....	8,713	4,123
20	Total Current Liabilities.....	39,793	39,567
	Long-Term Debt:		
21	Due to Affiliates..... NOTE 2.....	175,945	89,500
22	Other..... NOTE 3.....	7,273	-
23	Deferred Credits.....	1,349	-
24	Other Liabilities.....	275	-
25	Commitments and Contingencies.....	-	-
26	Total Liabilities.....	224,635	129,067
27	Stockholders', Partners', or Proprietor's Equity.....	87,980	44,638
28	Total Liabilities and Stockholders' Equity.....	\$ 312,615	\$ 173,705

The accompanying notes are an integral part of the financial statements.
Valid comparisons cannot be made without using information contained in the notes.

STATEMENTS OF INCOME

FOR THE SIX MONTHS ENDED JUNE 30, 2002 AND 2001

(UNAUDITED)
(\$ IN THOUSANDS)

LINE (a)	DESCRIPTION (b)	2002 (c)	2001 (d)
	Revenue:		
1	Casino.....	\$ 130,493	\$ 116,725
2	Rooms.....	6,583	6,656
3	Food and Beverage.....	12,128	11,760
4	Other.....	3,493	2,832
5	Total Revenue.....	152,697	137,973
6	Less: Promotional Allowances.....	24,859	20,017
7	Net Revenue.....	127,838	117,956
	Costs and Expenses:		
8	Cost of Goods and Services.....	73,294	72,457
9	Selling, General, and Administrative.....	35,096	30,739
10	Provision for Doubtful Accounts.....	739	659
11	Total Costs and Expenses.....	109,129	103,855
12	Gross Operating Profit.....	18,709	14,101
13	Depreciation and Amortization.....	4,536	6,457
14	Charges from Affiliates Other than Interest:		
15	Management Fees.....	-	-
15	Other.....	-	-
16	Income (Loss) from Operations.....	14,173	7,644
	Other Income (Expenses):		
17	Interest (Expense) - Affiliates..... NOTE 4.....	(7,604)	(7,441)
18	Interest (Expense) - External.....	(53)	(1,770)
19	Investment Alternative Tax and Related Expense, Net of Amortization of \$4 and \$9 Respectively.....	851	(460)
20	Nonoperating Income (Expense) - net.....	797	609
21	Total Other Income (Expenses).....	(6,009)	(9,062)
22	Income (Loss) Before Income Taxes and Extraordinary Items.....	8,164	(1,418)
23	Provision (Credit) for Income Taxes.....	3,225	1,337
24	Income (Loss) Before Extraordinary Items.....	4,939	(2,755)
25	Extraordinary Items (net of income tax benefit of \$1,182)..... NOTE 2.....	(2,196)	-
26	Net Income (Loss).....	\$ 2,743	\$ (2,755)

The accompanying notes are an integral part of the financial statements.
Valid comparisons cannot be made without using information contained in the notes.

CCC-210

STATEMENTS OF INCOME

FOR THE THREE MONTHS ENDED JUNE 30, 2002 AND 2001

(UNAUDITED)
(\$ IN THOUSANDS)

LINE (a)	DESCRIPTION (b)	2002 (c)	2001 (d)
	Revenue:		
1	Casino.....	\$ 67,291	\$ 61,426
2	Rooms.....	3,409	3,573
3	Food and Beverage.....	6,362	6,374
4	Other.....	2,204	1,725
5	Total Revenue.....	79,266	73,098
6	Less: Promotional Allowances.....	12,747	10,721
7	Net Revenue.....	66,519	62,377
	Costs and Expenses:		
8	Cost of Goods and Services.....	37,237	36,276
9	Selling, General, and Administrative.....	17,631	16,351
10	Provision for Doubtful Accounts.....	362	213
11	Total Costs and Expenses.....	55,230	52,840
12	Gross Operating Profit.....	11,289	9,537
13	Depreciation and Amortization.....	2,352	2,171
	Charges from Affiliates Other than Interest:		
14	Management Fees.....	-	-
15	Other.....	-	-
16	Income (Loss) from Operations.....	8,937	7,366
	Other Income (Expenses):		
17	Interest (Expense) - Affiliates..... NOTE 4.....	(5,345)	(2,921)
18	Interest (Expense) - External.....	(24)	(341)
	Investment Alternative Tax and Related Expense, Net of Amortization of \$0 and \$5 Respectively.....	369	(234)
20	Nonoperating Income (Expense) - net.....	597	222
21	Total Other Income (Expenses).....	(4,403)	(3,274)
22	Income (Loss) Before Income Taxes and Extraordinary Items.....	4,534	4,092
23	Provision (Credit) for Income Taxes.....	1,773	1,337
24	Income (Loss) Before Extraordinary Items.....	2,761	2,755
25	Extraordinary Items (net of income tax benefit of \$1,182).....	-	-
26	Net Income (Loss).....	\$ 2,761	\$ 2,755

The accompanying notes are an integral part of the financial statements.
Valid comparisons cannot be made without using information contained in the notes.

CCC-215

STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY

FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2001
AND THE SIX MONTHS ENDED JUNE 30, 2002

(UNAUDITED)
(\$ IN THOUSANDS)

Line (a)	Description (b)	Common Stock		Preferred Stock		Additional Paid-In Capital (g)	(h)	Retained Earnings (Accumulated) (Deficit) (i)	Total Stockholders' Equity (Deficit) (j)
		Shares (c)	Amount (d)	Shares (e)	Amount (f)				
1	Balance, December 31, 2000.....	1,000,000	\$ 1,000		\$	\$ 123,660		\$ (67,165)	\$ 57,495
2	Net Income (Loss) - 2001.....							2,844	2,844
3	Contribution to Paid-in-Capital.....								
4	Dividends.....								
5	Prior Period Adjustments.....								
6	Adjustment Due to Purchase Of Company					(82,160)		72,209	(9,951)
7	.....							
8	.....							
9	.....							
10	Balance, December 31, 2001.....	1,000,000	1,000			41,500		7,888	50,388
11	Net Income (Loss) - 2002.....							2,743	2,743
12	Contribution to Paid-in -Capital.....					35,000			35,000
13	Dividends.....								-
14	Prior Period Adjustments.....								-
15	Sale of Hedging Instrument							(151)	(151)
16	.....								-
17	.....								-
18	.....								-
19	Balance, June 30, 2002.....	1,000,000	\$ 1,000		\$	\$ 76,500	\$	\$ 10,480	\$ 87,980

The accompanying notes are an integral part of the financial statements.
Valid comparisons cannot be made without using information contained in the notes.

STATEMENTS OF CHANGES IN PARTNERS' OR PROPRIETOR'S EQUITY

FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2001

AND THE SIX MONTHS ENDED JUNE 30, 2002

(UNAUDITED)

(\$ IN THOUSANDS)

NOT APPLICABLE

Line (a)	Description (b)	Contributed Capital (c)	Accumulated Earnings (Deficit) (d)	 (e)	Total Equity (Deficit) (f)
1	Balance, December 31, 2000.....	\$	\$	\$	\$
2	Net Income (Loss) - 2001.....				
3	Capital Contributions.....				
4	Capital Withdrawals.....				
5	Partnership Distributions.....				
6	Prior Period Adjustments.....				
7	.....			
8	.....			
9	.....			
10	Balance, December 31, 2001.....				
11	Net Income (Loss) - 2002.....				
12	Capital Contributions.....				
13	Capital Withdrawals.....				
14	Partnership Distributions.....				
15	Prior Period Adjustments.....				
16	.....			
17	.....			
18	.....			
19	Balance, June 30, 2002.....	\$	\$	\$	\$

The accompanying notes are an integral part of the financial statements.
Valid comparisons cannot be made without using information contained in the notes.

STATEMENTS OF CASH FLOWS

FOR THE SIX MONTHS ENDED JUNE 30, 2002 AND 2001

(UNAUDITED)
(\$ IN THOUSANDS)

LINE (a)	DESCRIPTION (b)	2002 (c)	2001 (d)
1	Net Cash Provided (Used) by Operating Activities.....	\$ 18,816	\$ 11,041
	Cash Flows From Investing Activities:		
2	Purchase of Short-Term Investment Securities.....	-	-
3	Proceeds from the Sale of Short-Term Investment Securities.....	-	-
4	Cash Outflows for Property and Equipment.....	(4,439)	(4,056)
5	Proceeds from Disposition of Property and Equipment.....	-	-
6	Purchase of Casino Reinvestment Obligations.....	(1,420)	(1,332)
7	Purchase of Other Investments and Loans/Advances made.....	-	-
8	Proceeds from Disposal of Investments and Collection of Advances and Long-Term receivables.....	-	-
9	Cash Outflows to Acquire Business Entities.....	-	-
10	CRDA Reimbursement.....	1,492	-
11		-	-
12	Net Cash Provided (Used) By Investing Activities.....	(4,367)	(5,388)
	Cash Flows From Financing Activities:		
13	Cash Proceeds from Issuance of Short-Term Debt.....	-	-
14	Payments to Settle Short-Term Debt.....	(414)	(3,348)
15	Cash Proceeds from Issuance of Long-Term Debt.....	-	-
16	Costs of Issuing Debt.....	(7,931)	(6,808)
17	Payments to Settle Long-Term Debt.....	-	-
18	Cash Proceeds from Issuing Stock or Capital Contributions.....	35,000	42,500
19	Purchases of Treasury Stock.....	-	-
20	Payments of Dividends or Capital Withdrawals.....	-	-
21	Other Financing Activities.....	(992)	(142,000)
22	Advances from (Repayment to) Parent Company and Affiliates.....	79,117	101,500
23	Net Cash Provided (Used) By Financing Activities.....	104,780	(8,156)
24	Net Increase (Decrease) in Cash and Cash Equivalents.....	119,229	(2,503)
25	Cash and Cash Equivalents at Beginning of Period.....	15,363	21,453
26	Cash and Cash Equivalents at End of Period.....	\$ 134,592	\$ 18,950
	Cash Paid During Period For:		
27	Interest (Net of Amount Capitalized).....	\$ 7,604	\$ 7,920
28	Income Taxes.....	\$ 3,225	\$ 1,200

The accompanying notes are an integral part of the financial statements.
Valid comparisons cannot be made without using information contained in the notes.

STATEMENTS OF CASH FLOWS

FOR THE SIX MONTHS ENDED JUNE 30, 2002 AND 2001

(UNAUDITED)
(\$ IN THOUSANDS)

LINE (a)	DESCRIPTION (b)	2002 (c)	2001 (d)
	Net Cash Flows From Operating Activities:		
29	Net Income	\$ 2,743	\$ (2,755)
	Noncash Items Included in Income and Cash Items		
	Excluded from Income:		
30	Depreciation and Amortization of Property and Equipment.....	3,532	5,240
31	Amortization of Other Assets.....	1,004	1,217
32	Amortization of Debt Discount or Premium.....	110	25
33	Deferred Income Taxes - Current.....	-	-
34	Deferred Income Taxes - Noncurrent.....	-	-
35	(Gain) Loss on Disposition of Property and Equipment.....	-	-
36	(Gain) Loss on Casino Reinvestment Obligations.....	(851)	460
37	(Gain) Loss from Other Investment Activities.....	-	-
	Net (Increase) Decrease in Receivables and Patrons'.....		
38	Checks	(679)	916
39	Net (Increase) Decrease in Inventories.....	108	(260)
40	Net Decrease (Increase) in Other Current Assets.....	(838)	(3,370)
41	Net Decrease (Increase) in Other Assets.....	(87)	(44)
42	Net Increase (Decrease) in Accounts Payable.....	2,195	1,783
	Net (Decrease) Increase in Other Current Liabilities		
43	Excluding Debt.....	9,487	7,829
	Net Increase (Decrease) in Other Noncurrent Liabilities		
44	Excluding Debt.....	(104)	-
45	Extraordinary Items (Net of Income Taxes).....	2,196	-
46	Write-Off of Goodwill.....		
47	Net Cash Provided (Used) By Operating Activities.....	\$ 18,816	\$ 11,041

SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION

	Acquisition of Property and Equipment:		
48	Additions to Property and Equipment.....	\$ (10,969)	\$ (4,056)
49	Less: Capital Lease Obligations incurred.....	(6,530)	-
50	Cash Outflows for Property and Equipment.....	\$ (4,439)	\$ (4,056)
	Acquisition of Business Entities:		
51	Property and Equipment Acquired.....	\$	\$
52	Goodwill Acquired.....		
	Net Assets Acquired Other than Cash, Goodwill, and		
53	Property and Equipment.....		
54	Long-Term Debt Assumed.....		
55	Issuance of Stock or Capital Invested.....		
56	Cash Outflows to Acquire Business Entities.....	\$ -	\$ -
	Stock Issued or Capital Contributions:		
57	Total Issuances of Stock or Capital Contributions.....	\$ 35,000	\$ 42,500
58	Less: Issuances to Settle Long-Term Debt.....		
59	Consideration in Acquisition of Business Entities.....		
60	Cash Proceeds from Issuing Stock or Capital Contributions.....	\$ 35,000	\$ 42,500

TRADING NAME OF LICENSEE: RESORTS INTERNATIONAL HOTEL, INC.

SCHEDULE OF PROMOTIONAL EXPENSES AND ALLOWANCES

(\$ IN THOUSANDS)

FOR THE SIX MONTHS ENDED JUNE 30, 2002

Line (a)	(b)	Promotional Allowances		Promotional Expenses	
		Number of Recipients (c)	Dollar Amount (in thousands) (d)	Number of Recipients (e)	Dollar Amount (in thousands) (f)
1	Rooms	90,462	\$ 5,574	17	\$ 5
2	Food	153,182	6,709	13	12
3	Beverage	173,974	1,236		
4	Travel			5,724	1,127
5	Bus Program Cash			379,514	5,362
6	Other Cash Complimentaries	191,232	10,257	119,742	3,938
7	Entertainment	25,808	963	388	137
8	Retail & Non-Cash Gifts	3,738	47	774	88
9	Parking				
10	Other	2,020	73	24,871	588
11	Total	640,416	\$ 24,859	531,043	\$ 11,257

FOR THE THREE MONTHS ENDED JUNE 30, 2002

Line (a)	(b)	Promotional Allowances		Promotional Expenses	
		Number of Recipients (c)	Dollar Amount (d)	Number of Recipients (e)	Dollar Amount (f)
1	Rooms	46,463	\$ 2,839	10	\$ 6
2	Food	78,291	3,429	4	4
3	Beverage	90,326	642		
4	Travel			3,670	555
5	Bus Program Cash			205,238	2,852
6	Other Cash Complimentaries	94,603	5,138	73,143	2,106
7	Entertainment	15,403	625	205	54
8	Retail & Non-Cash Gifts	3,714	39	361	30
9	Parking				
10	Other	500	35	13,614	314
11	Total	329,300	\$ 12,747	296,245	\$ 5,921

RESORTS INTERNATIONAL HOTEL, INC.
NOTES TO FINANCIAL STATEMENTS

(Dollars in thousands, except share amounts)

NOTE 1 – MERGER AND BASIS OF ACCOUNTING

Basis of Presentation and Consolidation - Colony RIH Holdings, Inc., a Delaware corporation ("CRH", the "Company," or the "Successor"), owns 100% of the outstanding common stock of Resorts International Hotel and Casino, Inc., a Delaware corporation ("RIHC"). RIHC, through its wholly owned subsidiary Resorts International Hotel, Inc., a New Jersey corporation ("RIH", or the "Predecessor"), owns and operates Resorts Atlantic City, a casino/hotel located in Atlantic City, NJ.

RIHC, Sun International North America, Inc., a Delaware corporation ("SINA"), and GGRI, Inc., a Delaware corporation ("GGRI"), entered into a purchase agreement, dated as of October 30, 2000, as amended (the "Purchase Agreement"). Pursuant to the Purchase Agreement, RIHC acquired all of the capital stock, the Warehouse Assets (as defined in the Purchase Agreement) and all of the capital stock of New Pier Operating Company, Inc., a New Jersey corporation, (collectively, the "Acquisition"), on April 25, 2001.

The Acquisition has been accounted for using the purchase method, and accordingly, the aggregate purchase price, including transaction fees and expenses, has been allocated based on the fair value of the assets acquired and liabilities assumed. As a result, the condensed consolidated financial statements for the period subsequent to the Acquisition are presented on a different basis of accounting than those for the periods prior to the Acquisition and, therefore, are not directly comparable.

On March 22, 2002, RIHC sold \$180,000 aggregate principal amount of 11½% First Mortgage Notes (the "First Mortgage Notes") at a price of 97.686% yielding \$175,800. Concurrent with the sale of the First Mortgage Notes, CRH issued 17,295 shares of class A common stock at a cash price of \$0.0475 and 349,992 shares of class B common stock at a price of \$100 to our existing shareholders for a total price of approximately \$35,000. The proceeds from the sale of the First Mortgage Notes and issuance of stock were used to retire existing debt and will be used to finance the cost to develop, construct, and equip a new hotel tower. Additionally, \$10,000 of the proceeds from the issuance of stock has been deposited in a liquidity disbursement account to be used for working capital in the event RIHC's Adjusted Consolidated EBITDA, as defined in the First Mortgage Notes Indenture, for any four fiscal quarters ending on or prior to December 31, 2004 is less than \$28,000. Of the proceeds, \$99,400 is considered a restricted cash investment under the terms of the debt offering and is shown as Marketable Securities on the Balance Sheet (CCC-205) as of June 30, 2002.

The accompanying financial statements have been prepared in accordance with the rules and regulations of the New Jersey Casino Control Commission (the "Commission") for Quarterly Reports. Accordingly, they do not include the information and footnotes required by generally accepted accounting principals for complete financial statements.

The accompanying financial statements are unaudited. In the opinion of management, all adjustments, consisting of normal recurring accruals considered necessary for fair presentation have been included. The casino industry is seasonal in nature; accordingly, operating results for the six-month period ended June 30, 2002 is not necessarily indicative of the results that may be expected for the year ended December 31, 2002.

These financial statements should be read in conjunction with the financial statements and notes thereto included in RIH's Quarterly Report for the quarter ended December 31, 2001, as filed with the New Jersey Casino Control Commission.

Certain amounts in the prior period financial statements have been reclassified to conform to their current period presentation.

NOTE 2 – LONG-TERM DEBT: DUE TO AFFILIATES

The components of affiliated long-term debt at June 30 were as follows:

(In Thousands of Dollars)	2002	2001
11 1/2% First Mortgage Notes, due 2009	\$ 180,000	\$ -
Unamortized discount	(4,055)	-
Term Loan A, due 2005	-	23,333
Term Loan B, due 2007	-	54,900
Revolving Credit, due 2006	-	3,000
12.5% Seller Note, due 2008	-	17,500
	<u>175,945</u>	<u>98,733</u>
Less: Current Portion	-	(9,233)
	<u>\$ 175,945</u>	<u>\$ 89,500</u>

On March 22, 2002, RIHC sold \$180,000 aggregate principal amount of 11½% First Mortgage Notes. Interest on the First Mortgage Notes is payable on March 15 and September 15 of each year, and the notes are due in full on March 15, 2009. In conjunction with the sale of the First Mortgage Notes, RIHC issued a note to RIH with terms that mirror the First Mortgage Notes.

In conjunction with the Acquisition, RIHC borrowed \$82,000 under an Amended and Restated Credit Agreement, dated April 25, 2001, from the lenders named therein (the "Credit Facility"). The Credit Facility was comprised of \$80,000 in term loans (Term Loan A for \$25,000 and Term Loan B for \$55,000) and a \$10,000 revolving credit facility. Principal payments on the term loans were being paid quarterly, commencing on June 29, 2001. Interest on borrowings outstanding was either at LIBOR or an alternative base rate, plus an applicable margin in each case. The outstanding balance on the Credit Facility was repaid on March 22, 2002 with the proceeds from the sale of the First Mortgage Notes. Additionally, the Company terminated its existing interest rate collar agreements and received \$102 in cash upon termination of these agreements. RIHC also issued a note to RIH with terms that mirror the First Mortgage Notes.

In conjunction with the Acquisition, CRH also issued a \$17,500 note to SINA (the "Seller Note"). The Seller Note was subordinated to the term loans under the Credit Facility and had a 7-year term. This loan had interest at 12.5% per annum of which 6.25% was payable in cash and 6.25% was paid in kind. There was no amortization of principal on this loan. The Seller Note was repaid on March 22, 2002 with the proceeds of the sale of the First Mortgage Notes. In conjunction with the sale of the First Mortgage Notes, RIHC issued a note to RIH with terms that mirror the First Mortgage Notes.

In conjunction with the repayment of the Credit Facility, RIH recorded an extraordinary item, net of tax, of \$2,196 related to the prepayment penalties and the write-off of deferred financing costs associated with the Credit Facility.

NOTE 3 – OTHER LONG-TERM DEBT

On August 17, 2001, RIH financed the purchase of \$2,100 of gaming equipment. The agreement is for three years with monthly payments of principal and interest with an annual interest rate equal to LIBOR plus 3.25%. As of June 30, 2002 the outstanding balance was \$1,447.

On June 16, 2002, RIH entered into a Thermal Energy Services Agreement (the "Agreement"). The initial terms of the Agreement is 20 years, renewable at RIH's option for two additional five year terms. The Agreement has three components – a monthly charge for operation and maintenance of the thermal energy facilities; a capital lease component for capital improvements whose value is estimated at \$6,530, for which payment during 2002 are projected to be \$126, with the total payments over the 20 year initial term estimated at \$9,600 including interest and; a usage fee for steam and chilled water, whose usage and rate will vary by month of the year. As of June 30, 2002 the outstanding balance was \$6,530.

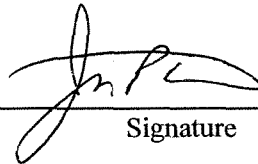
NOTE 4 - RELATED PARTY TRANSACTIONS

RIH recorded the following expenses from affiliates:

	2002	2001
Expenses:		
Interest and amortization of discounts on notes payable to SINA	\$ -	\$ 5,725
Interest on Credit Facility	53	22
Interest on Seller Note	500	413
Interest on Term Loan A	257	403
Interest on Term Loan B	815	896
Interest and amortization of discounts on First Mortgage Notes	5,860	-
Interest expense on hedging instruments	119	-
Less: Capitalized Interest	-	(18)
	<u>7,604</u>	<u>7,441</u>

STATEMENT OF CONFORMITY, ACCURACY, AND COMPLIANCE

1. I have examined this Quarterly Report.
2. All the information contained in this Quarterly Report has been prepared in conformity with the Casino Control Commission's Quarterly Report Instructions and Uniform Chart of Accounts.
3. To the best of my knowledge and belief, the information contained in this report is accurate.
4. To the best of my knowledge and belief, except for the deficiencies noted below, the licensee submitting this Quarterly Report has remained in compliance with the financial stability regulations contained in N.J.A.C. 19:43-4.2(b)1-5 during this year.



Signature

Vice President - Financial Administration
& Chief Information Officer

Title

4514-11

License Number

On Behalf Of:

RESORTS INTERNATIONAL HOTEL, INC.

Casino Licensee